The Value of Fish, Fishing and Seafood to Kodiak
Kodiak’s Marine Infrastructure

- Pier I - 204’ x 28
- Pier II - 925’ x 64’
- Pier III - 490’ x 64’
- Two Harbors - 650 stalls
- Tidal Grid - 232’
- Gravel Grid - 125’
- 2 General Purpose Docks
- Within 2 years a 600 ton travel lift
Effect on Kodiak Economy

2005 Landings - 366.3 million pounds with a wholesale value of $95.2 million

a. Halibut - 26%
b. Salmon - 19%
c. Pacific Cod - 18%
d. Pollock - 15%
e. Sablefish - 8%
Effect on Kodiak Economy

- 1,158 commercial fishing permits held by area residents
- 650 employed in harvesting sector
- 1,368 employed in processing plants ($54 million payroll)
Kodiak - 3rd Largest Fishing Port in the US

Commercial Seafood Landings
Port of Kodiak
1990 to 2004

Pounds landed (mil)  Ex-vessel value (mil.)

source: National Marine Fisheries Service
Tax Implications of Fishing Industry

FY05
The Kodiak Island Borough collected $1,005,538 in severance taxes (fishing, timber and mineral extraction)
# Kodiak’s Top Ten Employers - 2005

<table>
<thead>
<tr>
<th>Rank</th>
<th>Employer</th>
<th>Employees</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Kodiak Island Borough School District</td>
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<tr>
<td>2</td>
<td>Trident Seafood Group</td>
<td>257</td>
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<tr>
<td>3</td>
<td>Ocean Beauty Seafoods</td>
<td>201</td>
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<td>4</td>
<td>North Pacific Seafoods</td>
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<td>5</td>
<td>International Seafoods</td>
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<td>6</td>
<td>City of Kodiak</td>
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<td>7</td>
<td>Global Seafoods</td>
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<td>8</td>
<td>Safeway, Inc</td>
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<td>9</td>
<td>Kodiak Area Native Association</td>
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<td>10</td>
<td>Sisters of Providence</td>
<td>124</td>
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</tbody>
</table>
Fishing and Kodiak Businesses

- Multiple marine support providers
- Grocery/food providers
- Household goods
- Airlines
- Marine transportation
- Real estate
Fishing and K-12 Public Education

Public School System

- Enrollment fluctuations
- Transience
- State Foundation Formula dollars
- Student diversity
Fishing and Post Secondary Education

Fisheries Industrial Technology Center

- UAF School of Fisheries & Ocean Sciences
- Graduate programs
- Research in fishery related sciences
Fishing and Research

Kodiak Fisheries Research Center

- National Marine Fisheries Service
- Alaska Department of Fish and Game
- University of Alaska
Fishing and the Coast Guard

U.S. Coast Guard

- Largest CG facility in the world
- 1300 military/civilian workers
- 1700 dependents
- 14 separate Commands
- 2005 - $50 million payroll
Kodiak Efforts to Increase Value

- Kodiak Chamber of Commerce program
- Voluntary participation by harvesters and processors
- Quality Assurance Program
- Brand Marketing